



No: BIRD.LKO/CRFIM/ Advt / 07 /Study-13/ 2018-19

15 November 2018

Various Vendors

Dear Sir/ Madam

**Call for Quotation for Field Survey and Data Entry in r/o Study on “Joint Liability Groups (JLGs): Innovations and Impact”**

Bankers Institute of Rural Development (BIRD), Sector-H, LDA Colony, Kanpur Road, Lucknow-226012, invites sealed Quotation (as per given format) for Field Survey and Data Entry in r/o Study on “Joint Liability Groups (JLGs): Innovations and Impact” under the following terms and conditions:

**The terms and conditions:**

- i. The work involves Field Survey and Data Entry. The Field Survey to be conducted across seven districts in seven states viz. Namakkal (Tamilnadu), Ujjain (Madhya Pradesh), Satara (Maharashtra), Aligarh (Uttar Pradesh), Bundi (Rajasthan), Purba Medinipur (West Bengal) and Cachar (Assam).
- ii. Identification of sample households shall be done in coordination with BIRD/concerned District Development Manager (DDM), NABARD.
- iii. The survey schedule is to be administered to the 336 JLG member households spread across above mentioned 7 districts.
- iv. The format for data collection is attached with this document. The agency should submit the 336 questionnaires duly filled in.
- v. The agency shall design an excel format and compile the data into it suitably.
- vi. The stipulated time for conduct of field survey & data entry work is 3 weeks from the date of work order.
- vii. A single rate may be quoted for the field survey & data entry work inclusive of all taxes, if any. Avoid submitting separate rates for different states.
- viii. Payment Schedule: 30% - Advance (After finalisation of work order)  
50% - After submission of final data filled in formats.  
20% - After 1 month from the final data submission subject to satisfactory compliance of any further query.

Interested agencies may submit quotation in the prescribed format (enclosed) along with a detailed work plan to The Director, Bankers Institute of Rural Development, Sector-H, LDA Colony, Kanpur Road, Lucknow – 226012, e-mail – [cmr.bird@nabard.org](mailto:cmr.bird@nabard.org) / [bird@nabard.org](mailto:bird@nabard.org) on or before **26 November 2018**.

Sd/-

(Dr. Gyanendra Rout)

Assistant General Manager

Encl. Format for quotation and format for data collection

**बैंकर ग्रामीण विकास संस्थान**

(नाबार्ड द्वारा स्थापित एक स्वायत्त संस्था)

**Bankers Institute of Rural Development**

(An autonomous Society promoted by NABARD)

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**Study on “Joint Liability Groups (JLGs): Innovations and Impact”**  
**Call for Quotation**  
**For**  
**Field Survey and Data Entry**

The Director  
Bankers Institute of Rural Development  
Sector-H, LDA Colony, Kanpur Road  
Lucknow - 226012

**In reference to your Call for Quotation No:** BIRD.LKO/CRFIM/Advt/ 07/Study-13/ 2018-19, dated 15 November 2018, we submit the quotation along with the detailed work plan as under

<b>Scope of work/ Deliverables</b>	<b>Duration of Work</b>	<b>Unit Cost (Rs.)*</b>	<b>Total Amt. (Rs.) (for 336 units)</b>
Field Survey as per the format in 7 districts, viz, Namakkal, Ujjain, Aligarh, Satara Bundi, Purba Medinipur, Cachar covering 336 JLG members, 48 in each district. Designing the excel format and compilation of data into an excel sheet suitably. Handing over of all the original field data formats, along with excel sheet.	3 weeks from the date of work order.		

\*Amt includes tax, if any

(The bidder need to enclose a detailed work plan separately)

I/We have gone through the terms & conditions as stipulated in the Call for Quotations and confirm to accept and abide the same.

Date

Name & Address  
Seal & Signature

# Questionnaire – JLG Member

## Schedule – II

State \_\_\_\_\_

District \_\_\_\_\_

Block \_\_\_\_\_

Code No \_\_\_\_\_

Name of JLPI: \_\_\_\_\_

### 1. Socio Economic Conditions of member households:

1.1 Name of Respondent:

1.8. Age (years completed):

1.9 Sex (Male=1, No=2):

1.10 Social category (1 – ST 2 – SC 3 – OBC 4-Others):

1.11 Educational status (1 – Non-literate,  
2 – Up to 5<sup>th</sup>, 3 – 6<sup>th</sup> -10<sup>th</sup>, 4 – College)

1.12 BPL Status (Yes=1, No= 2) :

1.12 Information of Family members:

S. No.	Type	Number
1	Male	
2	Female	
3	Children (Upto 14 years)	
	Total	

1.13 Family occupation: primary ..... Secondary .....

1.14 Average Annual Income (Rs.):

1.15 Average monthly Expenditure (Rs.):

1.16 Compulsory savings per month (Rs.)

1.7 Land holding (acres): Own..... Leased in..... Lease out.....

1.17 Type of lease in (1= Oral, 2 = written agreement)

1.18 Terms of lease (1= Cash Per acre, 2 = Share in produce with  
Risk Sharing, 3 = Fixed Quantity of   
Produce without risk sharing, 4 = any other)

1.19 Live stocks (Nos of Animals):

1.20 Other income generating activities: .....

1.21 Whether having individual SB A/c with bank Account (Yes=1, No= 2)

## 2 Membership with JLG:

2.1 Name of JLG:

2.2 Years of association with JLGs: .....years..... month

2.3 Reason for Joining JLG (Rank in scale 1 to 4, 1 = Most Important, 4 = Least Important):

To start new income generating activity	
To access low cost loan	
To improve social status	
To improve production process	
Other (Please specify)	

2.4 Whether expectations from JLG met? (Yes=1, No=2, 3 = to some extent)

2.5 What are the supports received from JLGPI?

- Formation:
- Credit Support:
- Market Linkages:
- Technological Input:
- Production or Productivity:
- Information dissemination:
- Linking with other Govt. Schemes:

2.6 Whether Member of SHGs: (Yes=1, No=2)

2.6. Member of FPOs: (Yes=1, No=2)

2.7 Amount of savings with JLGs, if any (Rs. per month)

## 3. Credit Information:

3.1. Loans availed during the last one year (Amt. in Rs.)

Sl.No	Sources	Amount (Rs.)	Weather Repaid (1 = Yes, 2 = No)	Rate of interest (%)	Purpose of loan
1	Relatives/friends				
2	Moneylenders/ Landlords				
3	NGOs/ MFIs/ NBFC				
4	SHGs				
5	Banks/ PACS				
6	Banks/ PACS - JLGs loans				
7	Others (Please specify)				

3.2. Is the Bank Loan is adequate for you? (Yes=1, No=2)

3.3. If No, then please mention the amount of additional loan requirement?

\_\_\_\_\_ for the purpose \_\_\_\_\_

#### 4. Details of JLG Loan:

4.1. Loan Cycle: (1 = Member with 1st Loan, 2- Member with 2nd Loan  
3 = Member with 3rd Loan, 4 = Member with more than 3 Loans

4.2. Cumulative loan borrowed from JLG as on 31 Oct, 2018? (Rs.)

4.3 JLG Loan outstanding as on 31 Oct, 2018 (Amount in Rs)

4.4 Before joining JLGs what was the possible sources of credit?

Sl.No	Sources	Amount Borrowed (Rs.)	Rate of interest (%)
1	Relatives/friends		
2	Moneylenders/ Landlords		
3	NGOs/ MFIs/ NBFC		
4	SHGs		
5	Banks/ PACS		
6	Others (Please specify)		

4.5 Repayment of JLG Loan:

Particulars	Yes = 1, No = 2
Whether Bank has ever reminded to repay the loans	

#### 5. Usage of JLG Loan:

5.1. Priorities purpose of Loan Utilization, assigning 1 to the most commonly used purpose (Indicate "0" in case of No utilization.

S. No.	Purpose of Loan	Rank
1	Income generating activities	
2	To meet shocks	
3	To repay Debts	
4	Consumption	
5	Education of children	
6	Marriage in the household	
7	Creation of household assets	
8	Others (Please specify)	

5.2. Details of Income generating Activities:

Sl. No	Activity	Particulars	Amount Rs.
1	Expansion of existing Activity	Purchase of Seeds	
		Purchase of Fertilizer	
		Purchase of hand tractor	
		Purchase of pump set	
		Purchase Cane crusher	
		Purchase of any other agricultural inputs	
		Purchase of raw materials for Non – farm activities	

		Purchase of inputs (other than raw materials) for non – farm activities)	
		Other (please mention)	
2	New Activities	New crop cultivation	
		Starting of micro enterprise	
		Poultry	
		Cow	
		Sheep/Goat	
		Other (please mention)	

## 6. Benefit/ Drawback in joining JLG:

Factor	Prior to joining JLG	After joining JLG
Source of loan: bank/Moneylender		
Subsidy (Yes = 1, No = 2)		
Training (Yes = 1, No = 2)		
Increase in Income (Yes = 1, No = 2)		
Insurance coverage (Yes = 1, No = 2)		
Change in cropping pattern (Yes = 1, No = 2)		
Acquired Assets (Yes = 1, No = 2)		
Hurdles in access of credit (Yes = 1, No = 2)		